## FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

#### FORM D

# Washington, D.C. 20549

OMB Number 3235-0076 Expires: April 30, 2008 Estimated average burden 16.00 hours per response .......

SEC USE ONLY

DATE RECEIVED

Serial

Prefix

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

•		UNIFORM	LIMITED OF	FERING EXEM	IPTION L		
Name of Offering ( check in Limited Partnership Inter			_	ndicate change.)			
Filing Under (Check box(es) th Type of Filing: 🔀 New Fi	• • • •	Rule 504 Amendment	☐ Rule 505	⊠ Rule 506	Section 4(	6)	ULOE
		A. BAS	IC IDENTIFICAT	TION DATA	þ	ROCES	SSED
1. Enter the information requ	ested about the	issuer					
Name of Issuer ( check if the Haven Asia Partners, L.P.		nent and name ha	s changed, and indi	cate change.)	E	JAN 10	2008
Address of Executive Offices c/o Corbin Capital Partne New York, New York 100			and Street, City, Sta est 57 <sup>th</sup> Street, 25		bhone Number (Inc.) 634-7373	FINANC	FAIE)
Address of Principal Business ( if different from Executive Of	•	(Number a	and Street, City, Sta	te, Zip Code) Telep	ohone Number (Inc	cluding Area	Code)
Brief Description of Business						<del></del>	
Private Investment Fund							
Type of Business Organization  ☐ corporation ☐ limited partnership, already formed ☐ other (please specify): ☐ business trust ☐ limited partnership, to be formed							
Actual or Estimated Date of In- Jurisdiction of Incorporation or	•	(Enter two-le		vice abbreviation fo	itimated r State:		

### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not

SEC 1972 (6-02)

required to respond unless the form displays a currently valid OMB control number.

1 of 8

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Director □ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Corbin Capital Partners Management, LLC (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) 9 West 57th Street, 25th Floor, New York, NY 10019 ☐ Director Check Box(es) that Apply: Promoter Beneficial Owner \*⊠ Executive Officer General and/or Managing Partner \*Chief Executive Officer of the General Partner Full Name (Last name first, if individual) Tracy McHale Stuart Business or Residence Address (Number and Street, City, State, Zip Code) 9 West 57th Street, 25th Floor, New York, NY 10019 Check Box(es) that Apply: Promoter Beneficial Owner **\***⊠ Executive Officer □ Director General and/or Managing Partner \*Chief Financial Officer and Chief Operating Officer of the General Partner Full Name (Last name first, if individual) Anthony J. Anselmo Business or Residence Address (Number and Street, City, State, Zip Code) 9 West 57th Street, 25th Floor, New York, NY 10019 General and/or Check Box(es) that Apply: Promoter Beneficial Owner □ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Promoter Beneficial Owner

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:

Full Name (Last name first, if individual)

☐ Executive Officer

General and/or

Managing Partner

Director

						B. INFOR	MATION	ABOUT	OFFERI	NG					
1. Ha	s the issue	r sold, or	does the is	suer intend	i to sell, to	non-accre	dited inve	stors in thi	s offering	?				Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.									-						
2. What is the minimum investment that will be accepted from any individual?  *The General Partner, in its sole discretion, may waive either of the foregoing minimum investment amount.								\$ <u>5,000,</u>	<u>000*</u>						
3. Does the offering permit joint ownership of a single unit?								Yes	No.						
ren per tha	nuneration son or age	for solicient of a br	tation of poker or de	urchasers aler regist	in connec ered with	tion with s the SEC a	sales of second nd/or with	curities in a state or	the offering states, list	ng. If a pe the name	rson to be of the bro	listed is a ker or dea	on or similar n associated ler. If more at broker or		
Full Na	me (Last n	ame first,	if individu	al)											
Busines	s or Resid	ence Addr	ess (Numb	er and Str	eet, City,	State, Zip (	Code)		·		<del></del>			<del></del>	
Name o	f Associate	ed Broker	or Dealer										•		
States in	Which P	erson Liste	d Has Sol	icited or I	ntends to S	Solicit Purc	hasers			·					<u>-</u> _
	(Check	"All State:	s" or check	c individua	al States)	•••••								🗆 А	Il States
	[AL] [IL] [MT] [RJ]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Na			if individu				<u> </u>						-		
Busines	s or Resid	ence Addr	ess (Numl	per and Str	eet, City,	State, Zip (	Code)	<u></u> .		·			<del></del>		
Name o	f Associat	ed Broker	or Dealer	•			<u> </u>	<del></del> .		.,					
States in	Which P	erson Liste	ed Has Sol	icited or I	ntends to S	Solicit Purc	chasers								
(C	heck "All	States" or	check indi	vidual Sta	tes)			***************************************			***************************************	***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	🔲 A	II States
	(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Na	me (Last n	ame first,	if individu	ial)						-:				<del></del>	
Busines	s or Resid	ence Addr	ess (Numb	per and Str	eet, City,	State, Zip (	Code)	- <del></del>					<u></u>		
Name o	f Associat	ed Broker	or Dealer												
States in	Which P	erson Liste	ed Has Sol	icited or I	ntends to S	Solicit Puro	hasers								
(Check "All States" or check individual States)							🗆 A	II States							
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND USE OF PROC	EED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$
	Equity	\$		\$
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$500,000,000		\$0
	Other (Specify)	\$		\$
	Total	\$500,000,000		\$ 0
		Ψ <u>ουσίουσ</u>	_	<u>.                                    </u>
2.	Answer also in Appendix, Column 3, if filing under ULOE.  Enter the number of accredited and non-accredited investors who have			
2.	purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	0		\$0
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			-
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504		_	\$
	Total			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs			\$
	Legal Fees		$\boxtimes$	\$ 100,000
	Accounting Fees			\$
	Engineering Fees			\$
	Sales Commissions (specify finder's fees separately)			\$
	Other Expenses (identify)			
	Total		$\boxtimes$	\$100,000
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$499,900,000

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.	Indicate below the amount of the adjusted gross proceed proposed to be used for each of the purposes shown. If purpose is not known, furnish an estimate and check the estimate. The total of the payments listed must equa proceeds to the issuer set forth in response to Part C – Que	the amount for any box to the left of the the adjusted gross				
			Óffi Direct	ents to cers, ors, & iates	Payments to Others	
	Salaries and fees		<b>\$</b>	<u> </u>	<b>\$</b>	
	Purchase of real estate	***************************************	<b>S</b>		<b>\$</b>	
	Purchase, rental or leasing and installation of machinery a	nd equipment	<b>\$</b>		<b>\$</b>	
	Construction or leasing of plant buildings and facilities		<b>S</b>	<del></del>	\$	
	Acquisition of other businesses (including the value of involved in this offering that may be used in exchange for of securities of another issuer pursuant to a merger)	or the assets	<b>\$</b>	<del></del>	<b>\$</b>	
	Repayment of indebtedness		<b>\$</b>		. 🗆 \$	
	Working capital		<b>\$</b>		<b>S</b>	
	Other (specify): Investment Capital		<b>\$</b>		<b>■ \$499,900,000</b>	
	Column Totals  Total Payments Listed (column totals added)					
The iss	D. FEDER.  uer has duly caused this notice to be signed by the unders  ng signature constitutes an undertaking by the issue to	AL SIGNATURE igned duly authorized particle to the U.S. Sec	person. If thi	s notice is file	d under Rule 505, the	
request	of its staff, the information furnished by the issuer to any n	on-accredited investor	pursuant to p	aragraph (b)(2)	of Rule 502.	
Issuer (		ignature (	esle	Date 12 2	, 1	
	ny J. Anselmo	itle of Signe (Print or Chief Financial Offic Capital Partners Ma	cer and Chi	ef Operating LLC, the Ge	GOfficer of Corbin neral Partner	

ATTENTION

4 1 7							
E. ST.	ATE SIGNATURE						
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes  No provisions of such rule?NOT APPLICABLE							
See Appendix,	Column 5, for state response.						
<ol> <li>The undersigned issuer hereby undertakes to furnish to any s (17 CFR 239.500) at such times as required by state law. NO</li> </ol>	state administrator of any state in which this notice is filed a notice on Form D TAPPLICABLE						
3. The undersigned issuer hereby undertakes to furnish to the st offerees. <b>NOT APPLICABLE</b>	tate administrators, upon written request, information furnished by the issuer to						
	with the conditions that must be satisfied to be entitled to the Uniform limited office is filed and understands that the issuer claiming the availability of this is have been satisfied. NOT APPLICABLE						
The issuer has read this notification and knows the contents to be t duly authorized person.	true and has duly caused this notice to be signed on its behalf by the undersigned						
Issuer (Print or Type) Haven Asia Partners, L.P.	Signature Date 12/26/07						
Anthony J. Anselmo	Chief Financial Officer and Chief Operating Officer of Corbin Capital Partners Management, LLC, the General Partner						

**END** 

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.